



MAVEN COURT

PARTNERS

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OVERVIEW

Maven Court Partners is a private investment firm seeking long term investment opportunities for our proprietary capital. We invest in privately owned small to medium-sized businesses in the US and Europe. Our typical investment size ranges between \$1-10 million, although we can make larger investments with our family office partners.

Our investments in general fall into one of two categories: (1) small, asset-heavy and profitable companies, and (2) larger, deep-value opportunities which include corporate divestitures of non-strategic assets, operating assets of receivership estates, and family owned companies in transition.

We are sector agnostic and would consider all industry and business types, but have a strong preference for industries in which our principals and advisory board members have significant prior experience. Historically, our principals have invested in telecommunications, business services, healthcare, manufacturing, industrial, clean tech and hi-tech companies.

THE MAVEN COURT DIFFERENCE

Our flexibility in making both small and large investments sets us apart, and our principal co-investment strategy on large transactions creates a perfect alignment of interests with our co-investors towards our mutual goal of long term value creation.

OUR PRINCIPALS

Our partners have over 40 years of principal investing, merchant and investment banking experience and a long track record of creating and adding value to portfolio investments.

Tal Kimmel - Partner: Tal is an experienced private equity investor and a former investment banker. He is the founder and Managing Partner of Israel Opportunity Fund (“IOF”), a New York City based special situations investment vehicle focusing on buyout and venture transactions globally. Prior to founding IOF, Tal oversaw portfolio investments in telecommunications, healthcare and 3rd party venture capital funds for SVCH, Inc., a Miami-based global merchant banking group. Previously, Tal was an investment banker with Lehman Brothers and a securitization specialist with Moody’s Investor Service.

Lou Sokolovskiy - Partner: Lou is a serial entrepreneur and investor, with extensive private equity transaction experience. He is the founder of multiple technology ventures, and has unique expertise in operations management, strategic partnerships and new business development. He is a former management consultant and is the founder and president of professional networking organization Opus Connect.

TARGET COMPANY CHARACTERISTICS

FINANCIAL

- Typically \$1-10mm investment, with ability to make much larger investments
- \$3 million minimum revenue
- \$500,000 to \$10mm of EBITDA
- Asset heavy

TRANSACTIONAL

- Control investments
- Prospects for growth
- Viable monetization strategy

MANAGEMENT TEAM

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